### Interconnectivity and Trust in Mixed-Mode Surveys

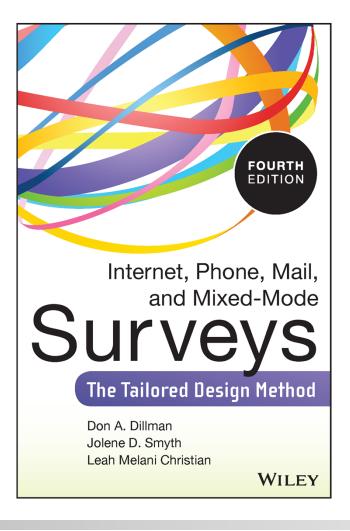
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#### **Shameless advertising!!**

75% revision of the previous edition.

- Updated thoughts on social exchange theory and surveys.
- More holistic approach to thinking about survey design.
- Treatment of single-mode mail, internet, and telephone designs.
- More complete treatment of mixedmode designs. → Interconnectivity.
- 185 practical guidelines for questionnaire design, implementation, and pretesting.
- Companion website with pretesting and visual design resources, color figures, and example survey materials.





### We often focus on individual effects of features, and overlook interconnections between them

- We spend so much time agonizing over whether or not to include an incentive and how much to give that we have to throw together quickly written letters.
- We hope the incentive inspires reciprocity.
- But it probably also increases the likelihood that the letter gets read.
- If we do not consider this interconnection (and write a good letter!) we are not taking full advantage of the incentive.
- Holistic design think about how all the features of a design work together.
- Mixing modes can provide opportunities to take advantage of interconnections between design features.



#### A student survey example

- Sample members were asked to respond to a web survey.
- Three different contact strategies (i.e., experimental treatments) were used.

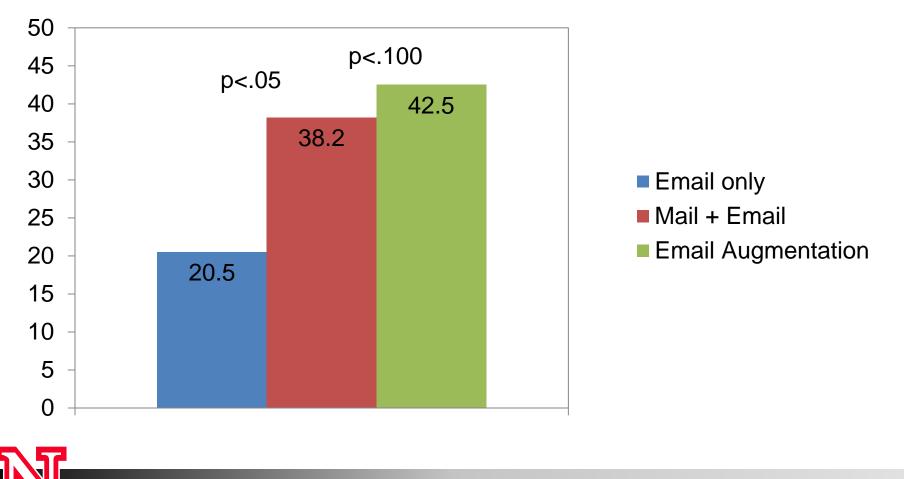
	Initial Invitation	Reminder 1	Reminder 2	Reminder 3	Reminder 4
Email-Only	E-mail	E-mail	E-mail	E-mail	E-mail
Mail+Email	Letter \$	E-mail	E-mail	E-mail	E-mail
Email Augmentation	Letter \$	E-mail	Letter	Letter	E-mail



Source: Millar, Morgan M. and Don A. Dillman. 2011. "Improving response to web and mixed-mode surveys." *Public Opinion Quarterly*. 75(2):249-269.

# Mixing postal and email contacts produced the highest response rate.

#### **Response Rates by Contact Treatment**



#### Why did mixing modes work this way?

Postal mail

- Increased the chances of delivery
  - No spam filters
  - Parents are very likely to pass university mail to students.
- Allowed the incentive to be used
  - Provided a benefit  $\rightarrow$  reciprocity
  - Increased chances of the letter being read and considered.
  - Increased general trust
- Allowed for the use of sponsor's formal envelope and letterhead
  - Communicated the importance/legitimacy of the survey (i.e., trust)
  - Increased the likelihood that subsequent emails would be opened
  - Increased the likelihood that the survey link would be followed.
- E-mail contacts
- Provided a convenient link to the questionnaire (i.e., reduced costs).
  - Does not work without postal mail to set the stage.
- Showed positive regard effort to make the survey more convenient (i.e., increased trust).



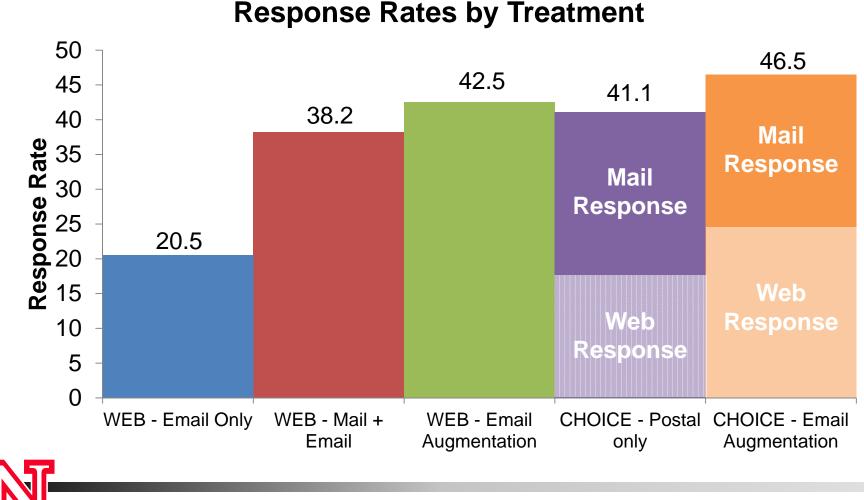
#### Two additional treatments looked at what happens when respondents are given a choice of response mode.

Sample members could choose to answer by mail or web.

	Initial Invitation	Reminder 1	Reminder 2	Reminder 3	Reminder 4
Mail Only	Letter \$	Postcard	Letter	Letter	Postcard
Email Augmentation	Letter \$	E-mail	Letter	Letter	E-mail

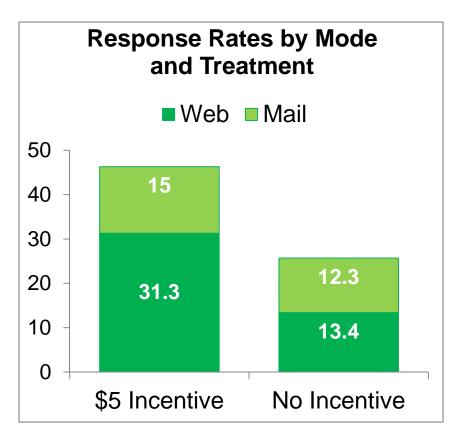


Mixing contact modes increased response rates in the choice condition primarily by increasing people's willingness to complete the web survey.



## Using trust-inducing features is key to getting web response: Incentive Example.

- 2008 Washington Community Survey
  - DSF sample of WA residents.
  - All contacts by postal mail.
  - Sequential mixed mode design starts by offering web mode of response; later offers mail mode of response.
  - Trying to push people to the web
  - \$5 incentive vs. no incentive

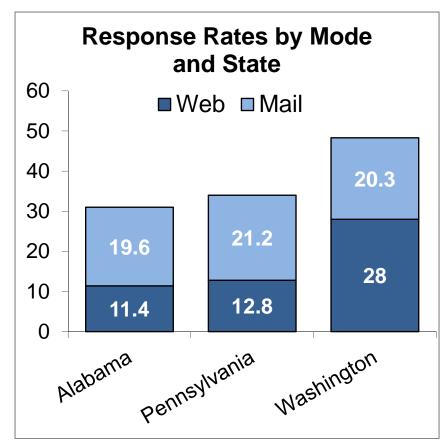


Source: Messer, Benjamin L. and Don A. Dillman. 2011. "Surveying the General Public Over the Internet Using Address-Based Sampling and Mail Contact Procedures. *Public Opinion Quarterly.* 75(3):429-457.



## Using trust-inducing features is key to getting web response: Proximity Example.

- 2011 Electricity Study
  - Sponsored by Washington State University
  - DSF samples from
    - Alabama
    - Pennsylvania
    - Washington
  - Sequential mixed mode design to push people to the web

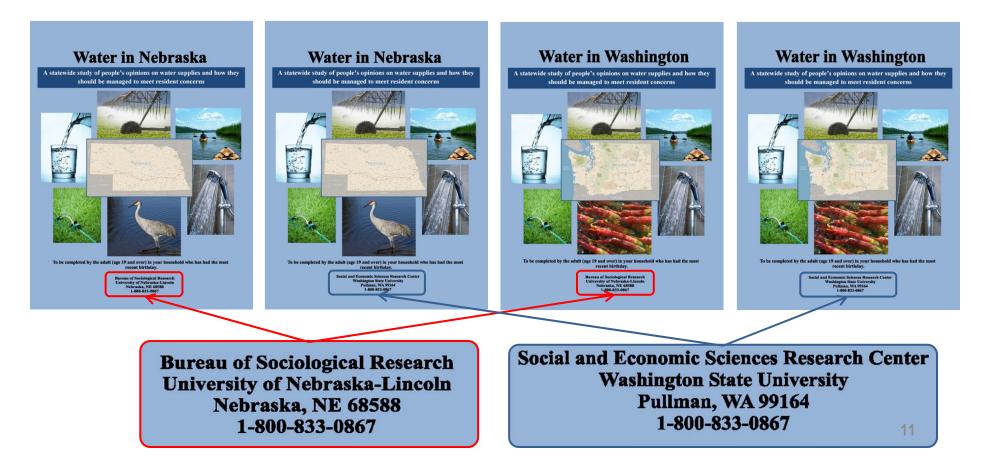


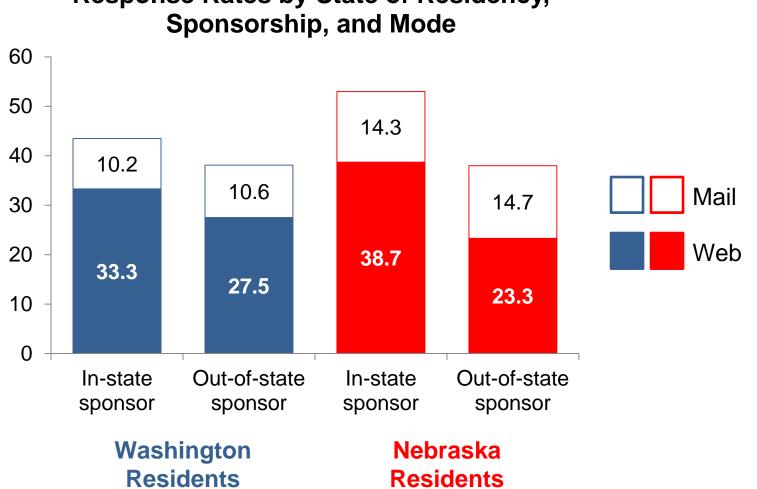
Source: Messer, Benjamin L. 2012. "Pushing households to the web: Results from Web+mail experiments using address based samples of the general public and mail contact procedures." Ph.D. Dissertation. Washington State University, Pullman.

### Using trust-inducing features is key to getting web response: University Sponsorship Example.

- 2012 Water Management Survey
- Examined in- versus out-of-state sponsorship
  - SESRC at WSU; BOSR at UNL

- DSF Samples of WA and NE residents
- Sequential mixed-mode design





#### **Response Rates by State of Residency,**

Source: Edwards, Dillman, & Smyth. 2014. An experimental test of the effects of survey

sponsorship on internet and mail survey response. Public Opinion Quarterly. 78(3):734-750.

- In today's challenging response environment, it is increasingly important to think about and take advantage of the interconnectedness of design features.
  - This requires a different way of thinking.
  - We need to produce a holistic package of features that support one another to encourage response.
  - We need to be especially careful to include trust-inducing features.
  - Mixing modes opens up more avenues for us to do this.

